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Richmond Jewish Foundation



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*Pictured left: The Cantor family (top),
David Long (bottom left), Jay and Jim Weinberg (bottom right)*

*Thank you to SEI, this year's
Major Sponsor:*



CHAIRMAN'S AND PRESIDENT'S LETTER



Stuart H. Cantor



Robert I. Nomberg

We are pleased to present this report on the achievements of Richmond Jewish Foundation. Your Foundation is healthy and continues to grow; we have much to be thankful for. We express our appreciation to our partner

agencies and to our generous donors.

As you look through this report, you will see the names of over 200 Richmond families who have turned to Richmond Jewish Foundation to assist them with their charitable giving and have made personal commitments to perpetuate Jewish life in Richmond. We thank them for their confidence in our endeavors and for their generous contributions.

We concluded the 2010 calendar year with funds totaling just under \$30 million with more than \$1.4 million contributed to the Foundation from dedicated families and agencies that care deeply about the sustenance of Jewish life in Richmond and throughout the world. More than \$1.3 million was distributed on behalf of our fund donors to

charitable organizations, the vast majority of those funds supporting local Jewish causes in the Richmond area.

We congratulate and thank Abby Moore, Morty Brown, Rick Gary and Paul Silver for completion of their board service. We thank Morty for his guidance on the grants and distributions committees, Rick for his guidance on our investment committee, Abby for his dedicated leadership on our marketing and executive committees and Paul for his work on the Gift Acceptance Committee. We are excited to welcome Susan Craven Johnson, Jeff Gumenick, Roberta Sachs, Richard Samet, Mike Schewel and Jim Weinberg to the board.

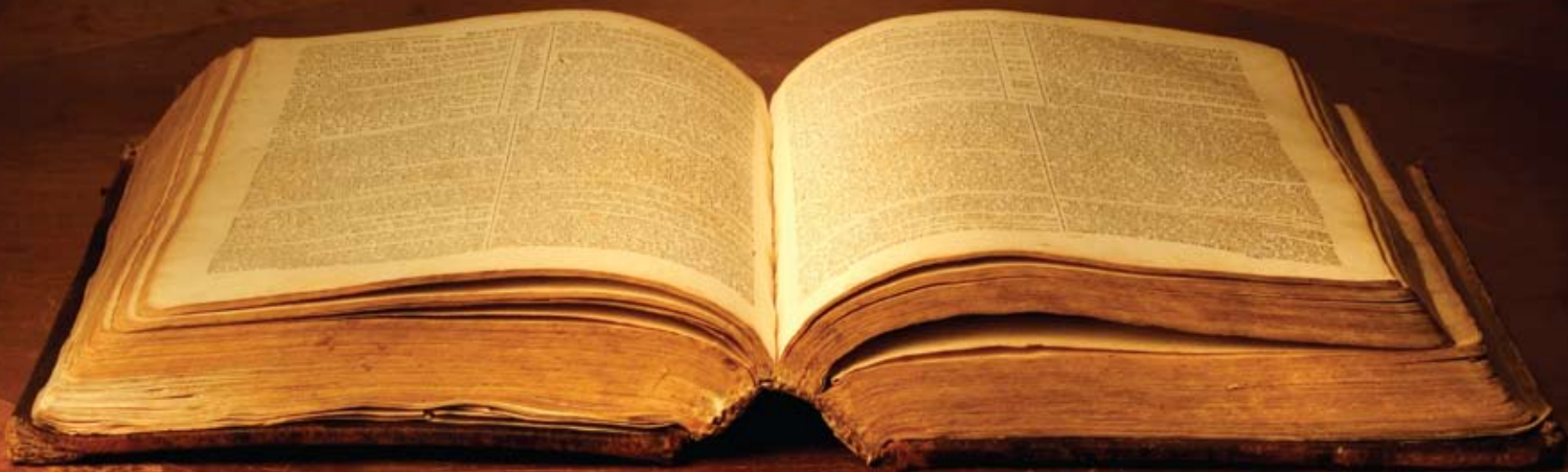
For those of you who are part of the Richmond Jewish Foundation family, we are grateful. For those of you who are not, we invite you to explore how Richmond Jewish Foundation can add value and depth to your giving.

B'Shalom

Stuart H. Cantor
CHAIRMAN

Robert I. Nomberg, EdD
PRESIDENT AND CEO

Leaving a legacy has never been so beautiful.



THE BOOK OF LIFE

Anyone, regardless of age, wealth, or affiliation, who commits to secure the future of Richmond's Jewish community, either through a current gift to a permanent endowment fund or through a deferred gift to any of the Create a Jewish Legacy partners, Israel, or any Jewish charity, will be presented with a page to inscribe with their own thoughts and to tell, in their own words, the meaning behind their gift in their Book of Life page.

The Book of Life page, along with a family photograph, will then be added to those written by others. These pages will be collected and placed in the interactive display at the Weinstein JCC. Together, these stories will tell future generations our story— the story of Richmond's Jewish community. You can transmit not just your funds, but your family history and legacy to the next generation. These legacy gifts help ensure the future of our Jewish community, guaranteeing that the strong and vibrant agencies,

congregations, museums, and schools that our parents and grandparents worked so hard to build will be here for our children, our grandchildren and generations to come.

The Book of Life was made possible from a generous gift from Richmond Jewish Foundation's Elizabeth and Edward Hirschler* Donor Advised Fund.

Richmond Jewish Foundation proudly recognizes the following individuals and families who have written Book of Life statements:

Rhona & Ric Arenstein
Glenda & Brian Bernhardt
Brown/Banks Family
Melissa & Andy Brownstein
Susan Craven & Neville C. Johnson, Jr.
Deane & Dan Dubansky
Karin & Henry* Fine
Linda & Earl Ferguson
Debra Gardner

Edward S. & Elizabeth W. Hirschler*
Helen & Hal Horwitz
Fannie Hutzler*
Jay Ipson
Ronne & Cecil Jacobs
Willa & Malcolm* Kalman
Sandy & Stewart Kasen
Bernice & Harold Katz
Eddie Lapkin*
Alex Lebenstein*
Elinor Bloom Marshall*
Abby Moore
Sara Belle and Neil November
Mildred & Bennie Perlin*
Allison & Sam Revenson
Ruth B. & Herbert J Rubel*
Irwin Schapiro*
Elise & Irving Scherr
Shor Family
Barbara J. & William B. "Billy" Thalhimier*
Rebecca Kalman-Winston & David Winston
Hortense Wolf*

*OBM



ANNE & S. SIDNEY MEYERS

S. Sidney Meyers, of blessed memory, and his wife Anne, created an award to be presented to community members who are outstanding contributors to the field of Jewish endowments, whether on a local, regional or national basis. The Meyers believed that the award would encourage others to become involved and benefit the community. The Anne and S. Sidney Meyers Endowment Achievement Award honors those who have promoted the growth of Richmond Jewish Foundation, given financially and exhibited the qualities of "leadership, vision, imagination and activity."

This year's honoree is **Stuart Siegel**. Stuart has been one of Richmond Jewish Foundation's most ardent supporters. Stuart has been an active donor for over thirty years and created one of the Foundation's first charitable remainder trusts over 20 years ago. He remains just as active today as a member of the board. RJF is honored that Stuart has accepted a new role on the board as a vice chairman for the 2011 - 2012 fiscal year.

Stuart has actively supported the creation of several endowments that support specific agencies and fields of interest. In 1982, after his brother-in-law Sherry Rose's untimely death, Stuart and Judy Rose Becker made a challenge gift to the community to support missions to Israel. As a result, the community's Special Israel Mission Fund was renamed the Sherry B. Rose Israel Mission Fund. Today this fund is responsible for ensuring that missions to Israel are affordable for those persons whose participation is vital to the Jewish Community Federation of Richmond's General Welfare Campaign.

Recently, Stuart was instrumental in helping to establish Chabad of Virginia's first endowment. Said Siegel, "Serving as both a member of the Foundation's board of directors as well as a member and supporter of Chabad, I am excited to help secure Chabad's future by building a lasting endowment."

Stuart Siegel embodies the spirit of enduring legacies and community members who are outstanding contributors to the field of Jewish endowments.

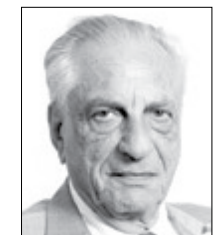
ENDOWMENT ACHIEVEMENT AWARD



1996
Samuel Wurtzel*



1997
Edward S. Hirschler*



1998
S. Sidney Meyers*



1999
Anne Fischer*



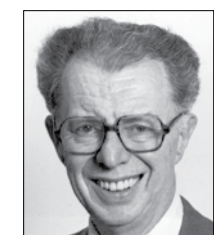
2000
David Long



2001
Jerome Gumenick



2002
Jack Paul Fine



2003
Irwin A. Schapiro*



2004
S. Harold Horwitz



2005
Marcia C. Penn



2006
Neil and Sara Belle November



2007
Malcolm* and Willa Kalman



2008
Abby W. Moore



2009
Stewart M. Kasen



2010
Hortense Wolf*



Above: Past winners of the Anne and S. Sidney Meyers Endowment Achievement Award.

THIS YEAR'S MILESTONES

NEW FUNDS ESTABLISHED

Jason and Michal Caplan Legacy Fund
Judi and Martin Caplan Endowment Fund
Chabad of Virginia Endowment Fund
Craig Family Donor Advised Fund
Craig Family College Opportunities Fund
Nathan Walton Johnson Fund for Judaica
Sandra and Stewart M. Kasen Legacy Fund
Diane and Mike Richmon Legacy Fund
Richmond Jewish Coalition for Literacy
Endowment Fund
Shor Family Donor Advised Fund
Shor Family Community Endowment Fund
Sandra Sisisky Lion of Judah Endowment Fund
Sandra and Terry* Sisisky Family
Donor Advised Fund
Temple Beth-El Beller/Jackson College Fund
Virginia Capital Trail Foundation Endowment Fund

NEW RELATIONSHIPS

Richmond Jewish Foundation established management and investment relationship agreements with Chabad of Virginia and the Virginia Capital Trail Foundation.

CREATE A JEWISH LEGACY

In its fourth year, Create a Jewish Legacy added 9 new donors creating 23 legacy gifts for approximately \$1.1 million for a total at the end of 2010 of 81 donors, 169 legacies, and \$11,227,649.

INVESTMENT RESULTS

RJF announced strong performance results, outperforming significant market indices for 2010. The Foundation's portfolio was up 13.8% for the year.



Richmond Jewish Foundation announced a new investment option for new and existing donors called I² (Invest Israel). The Invest Israel option offers a way to show our pride in the State of Israel by participating in the dynamic growth of the Israeli economy.

EDWARD S. HIRSCHLER* MEMORIAL SEMINAR

The 5th Annual Edward S. Hirschler* Memorial Seminar was presented to 50 professional advisors at the Weinstein JCC. Ellen Remmer, President & CEO of The Philanthropic Initiative presented, *The Advisors Role Beyond the Technical: How and Why to Counsel Your Client on Intergenerational Philanthropy*. David Long, Bobby Thalhimier and Sam Davis joined Ellen in a panel discussion.

TRIBEFEST 2011

RJF's Virginia V. and Sam E. Binswanger* Fund supported half a dozen young Richmond Jews to attend TribeFest 2011. Over 1,800 young Jews explored why it matters to be Jewish and how they connect to their Judaism and the larger community.

VIRGINIA HOLOCAUST MUSEUM- BLESSING EXHIBIT

RJF's Ruth M. and Samuel S. Wurtzel* Fund supported *A Blessing To One Another: John Paul II and the Jewish People* exhibit at the Virginia Holocaust Museum.

IN MEMORIAM

We remember community members whose philanthropy is expressed forever through partnership with Richmond Jewish Foundation:

Elinor Bloom Marshall
Betty Schwarzschild
Terry Sisisky
Gail Straus

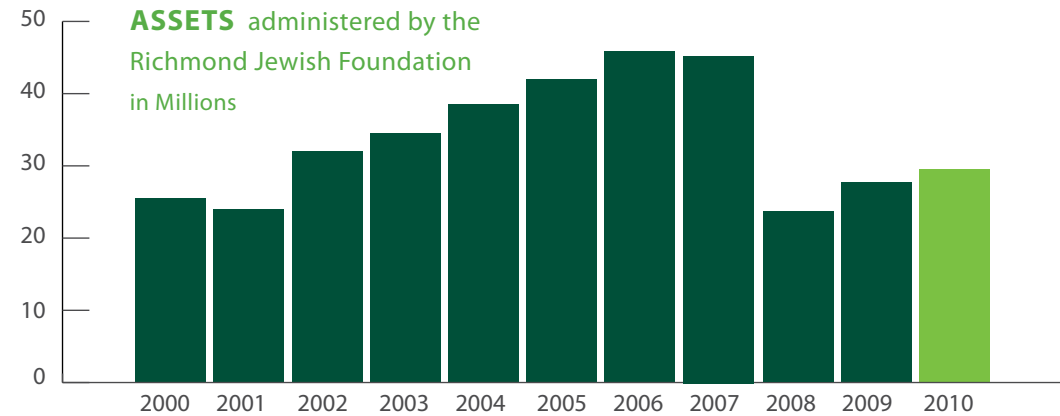


FINANCIAL HIGHLIGHTS

INVESTMENT PERFORMANCE FOR PERIODS ENDING DECEMBER 31, 2010

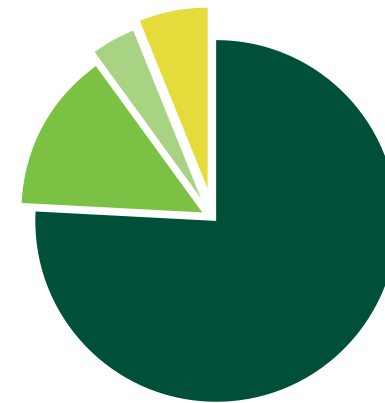
Average Annual Compound Returns

Profile Description	1 Year	5 Years	10 Years
Balanced	13.8%	0.8%	4.9%
20/80	12.8%	3.7%	5.6%
Liquid	0.1%	1.4%	1.8%
Total Portfolio	13.6%	1%	4.9%



GRANTS AND DISTRIBUTIONS

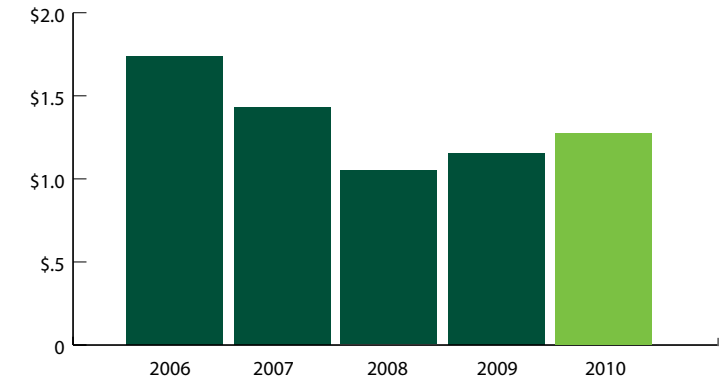
In 2010, Richmond Jewish Foundation awarded over \$1 million in grants and distributions. These funds enhance the lives of people locally and around the world, addressing needs in such areas as education, health and human services, arts and culture, overseas relief, medical research and social action.



Summary of Grants and Distributions 2010

- Local Jewish **76%**
- Local General **14%**
- National Jewish **4%**
- National General **6%**

Distributions of the Richmond Jewish Foundation IN MILLIONS



*Pictured left: The Shor family (top)
Adam and Cathy Plotkin (bottom)*

2010 DISTRIBUTIONS

A Wider Circle
Aleph Bet Preschool
American Cancer Society
American Friends Of Magen David
American Heart Association
American Joint Distribution
American Red Cross
Anesthesia Patient Safety Fund
Anti-Defamation League
Autism Society of America Foundation
BARK
Barksdale Theatre/Theatre IV
BBYO/Passport To The World
Beth Chaim Congregation
Beth Sholom Auxiliary
Beth Sholom Home Of Eastern Virginia
Beth Sholom Lifecare Community
Birthright Israel Foundation
Boaz & Ruth
Bolling Haxall House Foundation
Boys & Girls Club of The Peninsula
Brandeis University
Camp Harlam
CASE
Central Virginia Foodbank
Chabad Lubavitch
Chabad of Charlottesville
Children's Cancer Research Fund
Children's Museum of Richmond
Collegiate School
Community Idea Stations
Congregation Beth Ahabah Archives
Congregation Kol Emes
Congregation Beth Ahabah
Congregation Brith Achim
Congregation Or Atid
Coordinators/2
Creighton University School Of Medicine
Cullather Brain Tumor & Quality Life Center
Education Endowment Fund
Fidelity Charitable Gift Fund
First Freedom Center
Florence & Chafetz Hillel House
Hadassah

Heifer International
Helping Is Easy
Henley Street Theatre Company
Hillel: The Foundation For Jewish Campus Life
Historic Richmond Foundation
Hope For Humanity
J Sargeant Reynolds Community Foundation
JCF of San Francisco
Jewish Community Federation of Richmond
Jewish Family & Children's Services
Jewish Family Services
Jewish Federation of Greater Washington
Jewish Federations of North America
Leukemia & Lymphoma Society
Lewis Ginter Botanical Gardens
Massey Cancer Center
Maymont Foundation
MCV/VCU Hospital Hospitality House
Meals On Wheels
Medical College of Virginia
Memorial Sloan-Kettering
Mothers Against Drunk Driving

2010 DISTRIBUTIONS

Muscular Dystrophy Association
National Kidney Foundation
National Press Club
Orchard House School
Ovarian Cancer National Alliance
Peninsula Temple Beth El
Physicians For Peace
Richmond Animal League
Richmond Ballet
Richmond History Center
Richmond Jewish Foundation
Ronald McDonald House of Stanford
Ruach, Inc.
Rudlin Torah Academy
Samaritan House
San Francisco Jewish Community Federation
Science Museum of Virginia Foundation
Second Harvest Food Bank
Shelter Network
Simon Wiesenthal Center
Smith College
Southern Poverty Law Center

SPARC
SPCA
St Catherine's School Foundation
St. Joseph's Villa
St. Jude Childrens Hospital
St. Paul's Episcopal Church
Susan G. Komen Breast Cancer Fund
Temple Beth Ami
Temple Beth-El
Temple Sinai
The Community Foundation
The Jewish Theatre
The Logan School
The Virginia Opera
Touro College
Tuckahoe Volunteer Rescue Squad
United Way of Greater Richmond
University of Richmond
United States Holocaust Memorial Museum
Valentine Richmond History Center
Virginia Commonwealth University
Virginia Autism Project

Virginia Holocaust Museum
Virginia Supportive Housing
Virginia Voice
Visual Arts Center Of Richmond
Washington & Lee University
Washington DC Jewish Community Center
WCVE FM - Public Radio
Weinstein JCC
Westminster Canterbury Foundation
Yeshiva University
YWCA of Richmond

Bold type denotes grants and distributions to RJF Affiliates.

DONORS

Each year, Richmond Jewish Foundation receives gifts of all amounts from individuals, foundations, and corporations. These generous gifts are used to support programs that improve the quality of life in Richmond and worldwide. In 2010, Richmond Jewish Foundation received approximately \$1.4 million that were used to create new funds and added to existing funds, including the Genesis Fund which supports general operations of the Foundation.

Elaine and Barry* Ackman	James Weinberg	City Center Real Estate	Karen Emroch	Ellen Goldstein	Bettie Jacobsen
Albany Audiology & Hearing Aid	Mark Boddy	C-Level Concepts LLC	Mikki Evans	Amy and Frederic Goodman	Jewish Community Federation of Richmond
American Lock and Key Co. Inc.	Betty Borton	Fern Cohen	Jesse Ferguson	Linda and John Goodman	Elizabeth Redd Johnson
Amy Krumbein Trust	Louis Bowman	Norma and Joel Cohen	Bea and Jack Fine	Teresa and Mark Gordon	Jonathan Joseph
Cynthia and Brice Anderson	Amy Brenner	Marci and Paul Cohen	Karin Fine	Harry Grandis	Joshua Richman
The Arenstein Foundation	Edith Brenner	Harry Cohn	Fredric and Debra Fink	Stuart Grandis	Julie Keller
Shirley and Morton Brown	Joel Brenner	Daphne and Thomas Collins	Benjamin Flannagan	Frederica and Lawrence Gray	Estelle Kabik
Andrew/Virginia Lewis Living Trust	Myra and Eric Brent	The Community Foundation	Florence G. Weinberg Trust	Susan Greenbaum	Louise and Ronald Kallman
ASL Productions	Roma Brodecki	Mitchell Corey	Barbara and Horace Ford	Florine Greenberg	David T. Kalman
Beth and Dan Backer	Ellen and Stephen Brothers	Michele and Bill Craig	Joyce Fratkin	Green-Up Turf Care LLC	Lisa and Seth Kaplan
Elizabeth and Tommy Baer	Arlene Brown	Angela and Donald Creech	Lisa and Andrew Fratkin	Mary Ann Gries	Sandra and Stewart Kasen
Massie and Jonathan Bailey	Cathey and Marshall Brown	Charlotte Croll	Yvonna and James Frazer	Helen and Dana Griffin	Bernice and Harold Katz
Carolyn Baird	Frank O. Brown	Elizabeth and John Cronly	Marlene Futterman	Marjorie and Sidney Gunst	Brian Katz
Thomas Baker	Melissa and Andy Brownstein	Gale and William Cushing	Philip Gaeser	Lucy Held	Joseph Keller
Dee and Wayne Banks	Richard Bunce Jr.	Daniella Sparacino	Ruth Ellen Gans	Marian and Stuart Held	Annetta Kelly
Lynda and Frank Barone	Lynn Burris	David Dorfman	Debra and David Gardner	Mary and Robert Hetzel	Kenneth Levien
BBYO Inc. - Richmond Adult Board	Susie and Tom Byer	Miriam and Daniel Davidow	Judy and Louis Gary	Hirschler Foundation	Lynn and Neil Kessler
Steve Beck	Mary Lee Cantor	Sigmund Davidson	Gail and Samuel Genderson	Gloria Hoffman	Erica and Donald Kieffer
Cynthia Becker	Susie and Phillip Cantor	Denise Downing	Mrs. Kent Gerbee	Inge and Harold Horowitz	Eileen and Edward Kitces
Claudia and Steve Biegler	Judith and Martin Caplan	Susan Effron	Brenda and Larry Gilman	Jeffrey Horowitz	Jane Joel Knox
Rhona and Irv Blank	Gita Carter	Elaine Grandis	Judy and Jay Ginn	Helen & Hal Horwitz	Celeste Kocen
Barbara and Michael Blumberg	Thurman Cash	Ellen J. Chernack Revocable Trust	Edith and Eugene Glock	Sarah and Basil Hurst	Lyn and Donald Kocen
Rosann Bocciaelli and	Christine Cavan	Michael and Peyton Ellis	Joseph Godsey	Elizabeth and John Huston	Lee Ellen and Robert Koenig
	William Cawthorn	R. B. and Sheila Emanuel	Yvonne and Charles Gold	Elly and Jay Ipson	Bette and Bill Kramer
	Richard Chasen		Frances and Larry Goldman	Mary Jackoway	Ben Kutner
	Jeffrey Chernitzer		Howard Goldman	Robin and Danny Jackson	

2010 DONORS

Lisa Halberstadt and Jeffrey Lacker	Patricia Marmorstein	Rachel and Horace Payne	Cynthia and Jay Riley	Elizabeth and Eric Shoenfeld	Marcia and Harry Thalhimer
Blanche Lang	Elinor Marshall*	Brenda Peck	Risa Levine	Sylvia and Paul Shoenfeld	William B. Thalhimer*
Heather and Matthew Langsam	Dianne Master	The Peck Company	Road Worx	Adam Shor	Margaret and Banks Turner
Hedy Lapkin	Rennie and William McAllister	Marcia Penn	Patricia Roberts	Marla Shor	Wachovia Wells Fargo Foundation
Suzanne and Howard Leatherwood	Donna and Thomas McClish	Jonathan Perel	Paul Rocheleau	Nannette and Nathan Shor	Louisa Walker
Daniel Lebenstein	Marianne and Ted Metzger	Barbara Peskin	Roger Loria	Rachel Shor	Bette Wallerstein
David Lebenstein	Nancy Meyer	Jackie Berz Petroff	Charles Rosenbaum	Lillian and Arthur Shoyer	Kenneth Weil
Robert Lehman	Michele McKinnon	Elizabeth and James Pettit	Joyce Rosenbaum	Stuart Siegel	Jerrold Weinberg
Kim and Roger Leibowitz	Jeffrey Miller	Phillip Cohen Revocable Trust	Claire and Robert Rosenbaum	Michael Silverman	Carole and Marcus Weinstein
Henry Leopold	Ruben Miller	Adam Plotkin	Ruth Rosenberg	Maxine and Gary Silverstein	B. Randolph Wellford
Betty LePage	James Millner	Catherine S. Plotkin	Daniel Rosenbloom	Barbara Simon	Gail Werner
Reggie Levet	MMB Consulting LLC	Gail and James Plotkin	Carol Rosenthal	Claudia and Robert Simon	Katherine Whitney
Don Levin	Dale Moes	Joseph Plott	Fannie and Gilbert Rosenthal	Stuart Simon	William C. Harding Trust
Sandra Levin	The Monument Group	Shelley and Nathan Rabhan	Wendy and Tom Rosenthal	Amy Singer	William Jeffrey's Ltd
Risa and Jay Levine	Abby Moore	Barbara and Walter Rabhan	Ross Angela	Sandra and Terry* Sisisky	Alice and Clyde Willis
Ina Levy	Donna and William Moore	Kathy Ramiel	Susan and G.D. Rothenberg	Susan and Mark Sisisky	Linda and Matthew Wren
Aron Lichtman	Kathryn Myers	Katherine Ramsey	Mark Rubin	Natalie Sloop	Audrey and Stuart Yammer
Marci and Steven Linas	National Benefits, Inc.	Isabel Randolph	Lauren Sachs	Beverly and Jerry Soble	Patrick Young
Malen Link	Albert Negrin	Polly and James Redd	Marilyn and Gary Sager	Betty Anne & Michael Soffin	Jenny and Reginald Young
Lisa Lipman	Mark Newfield	Mary and John Redd	Stacy and Kenneth Samet	Neil Sonenklar	Joyce Zasler
Anne and David Long	Diane and John Nicholson	Margaret Redd	Muriel Schapiro	Mary Spencer	Barbara and Roy Zeidman
Lisa and Rick Looney	Martha Nielsen	Scheeren Reed	Elise and Irving Scherr	Mary Spencer	Barbara and Roy Zeidman
Richard Low	Jennifer and Robert Nomberg	Clarice and Dallas Reid	Rainer Schlichtherle	Sandra and William Sroka	Helen Zimm
Barbara Lowenstein	Northwestern Mutual	Lois and Galen Reil	Gail and John Jay Schwartz	Lewis Sternheimer	Sonia Zinder
Rochelle and Sherman Lubman	Joan and Martin Norwitz	Shirley and Robert Reinhard	Lynn and Jay Schwartz	Paula and Charles Swartz	Jonathan Zur
Phyllis and Stanley Magrill	Ellen and Richard November	Robert Rentz	Janie and Maurice Schwarz	Tazewell Bradford	
Judith Markowitz	Sara Belle and Neil November	Arlene and Jack Rephan	SEI Investments	Janis Terpenny	
Lisa Marks		Richard S. Samet Trust	Anne and Frank Seymour	Laverne Terry	
		Richmond Publishing	Margo and Robert Shayne	Charles Thalhimer	
				Bobby Thalhimer	



THE GENESIS FUND FOR NEW OR SPECIAL ENDEAVORS

The **Genesis Fund** is the community's fund for research, development and special projects.

The Genesis Fund, the Foundation's unrestricted pool, is a communal source for research, development and special projects funding, providing support to a wide variety of communal projects. Genesis Fund grants seed innovation as its corpus endures to sustain community.

Over the past seven years approximately \$200,000 in Genesis Fund grants have been awarded to the community to support over twenty projects. As a result of a continuing tradition of a competitive committee-reviewed grant process, the Genesis Fund has previously approved grants to seed a program at Congregation Beth Ahabah Museum and Archives to collect and record an on-line database about Jewish cemeteries in Richmond and the surrounding areas, to

Jewish Community Federation of Richmond and partners for Operation Promise for education and acculturation of new Israelis from Ethiopia, to the JCFR to support the PJ Library program, to support programming at the Weinstein JCC to facilitate greater involvement of the Richmond Israeli population and programs & transportation services for Russian seniors, to Jewish Family Services to provide services focused on the independence of senior New Americans, to Aleph-Bet Preschool for an Early Childhood Hebrew Development program, to support the Maccabi Games hosted by the Weinstein JCC as well as their 50th Anniversary celebration, and to support the creation of the Yeshiva of Virginia Free Loan Fund at Rudlin Torah Academy, Congregation Beth Ahabah's Jewish Film Festival, and the Virginia Holocaust Museum's Distant Learning project.

Gifts to the Genesis Fund provide a unique and valuable resource for the Richmond Jewish community. No other fund has the flexibility or freedom to provide such invaluable aid. The committee based grant-making process serves as an incubator of new ideas, initiatives and special projects to benefit our Jewish community.



Pictured right: Beryl Ball

FIELD OF INTEREST FUNDS FOR CATEGORIES OF CARE

A **Field of Interest Fund** may be one used for particular populations, such as our children or the elderly, or it may focus on issues, such as those that are Israel related, support for the arts, Holocaust and Jewish education, community relations, special needs or another general area or purpose.

Such funds give Richmond Jewish Foundation the discretion to name the particular beneficiary charity that will receive a grant from such a fund in a given year.

A Field of Interest Fund allows you or your family to create a permanent resource earmarked with a specific philanthropic mission for a challenge or opportunity that is especially close to your heart. When you support a class of charitable beneficiaries, or purposes, you allow for some uncertainty about the future while recognizing that Richmond Jewish Foundation will always be here to determine where the dollars are needed most.

Establishing a Field of Interest Fund can offer a meaningful legacy specific enough to suit your heartfelt priorities and general enough to accommodate a future certain to be marked by change. The Foundation determines the specific recipient organizations or programs in the field of interest specified by the donor.

Donations to an existing Field of Interest Fund serve as an appropriate way to honor a Bar or Bat Mitzvah, an engagement, a special joy, a tender loss or another occasion.

RACHEL B. BANKS* YOUTH FUND

The fund addresses current unmet needs of Jewish youth or to develop innovative and creative approaches to enhance the programs, services or lifestyle of Jewish youth in the Richmond, Virginia area.

ERNST AND ANNE FISCHER* OLDER ADULT FUND

Income provides services not otherwise available to older adults in the Richmond, Virginia metropolitan area.

DIANE C. GOLDSTONE* MEMORIAL FUND

This fund supports cancer research or similar programs.

EDNA AND ISRAEL* IPSON HOLOCAUST EDUCATION FUND

Income provides educational programs to remind our citizens of the enormity of the tragedy that befell the Jewish people during World War II.

JOY KRAMER* MEMORIAL FUND

The fund provides services and assistance that would otherwise not be available for the treatment of learning disabilities in the Richmond metropolitan area.

HENRY AND GERTRUDE KUPFER* HOLOCAUST EDUCATION FUND

Income from this fund provides grants to support Holocaust Education.

ALEXANDER LEBENSTEIN* FUND FOR TOLERANCE AND HUMAN RIGHTS

Income from this fund supports the teaching of tolerance and human rights.

FIELD OF INTEREST FUNDS

MASADA JEWISH COLLEGE AGE YOUTH FUND

Income is used to support educational, recreational, social and religious experiences for Jewish students attending institutions of higher learning in the Richmond area.

NEIL NOVEMBER OPPORTUNITIES FUND

This flexible fund may benefit a great variety of Jewish and other causes in Richmond and beyond, including Israel.

JILL A. PECK* MEMORIAL FUND

Funds enrich Jewishly the lives of exceptional children through the provision of tutorial, medical, recreational, and/or therapeutic assistance of any Jewish dimension, commensurate with the needs of those children.

SYLVIA AND MAX PLOTKIN* MEMORIAL FUND

This fund supports activities promoting senior citizens.

HERBERT J AND RUTH B. RUBEL* HOLOCAUST EDUCATION FUND

This fund supports programming for Holocaust education, with the intention that priority be given to direct services to local youth and educators.

BENJAMIN M. AND MONDEL K. SASLAW* EDUCATION FUND

This fund provides educational opportunities, based on need, not otherwise available to young Jewish persons living in the Richmond metropolitan area below the age of nineteen.

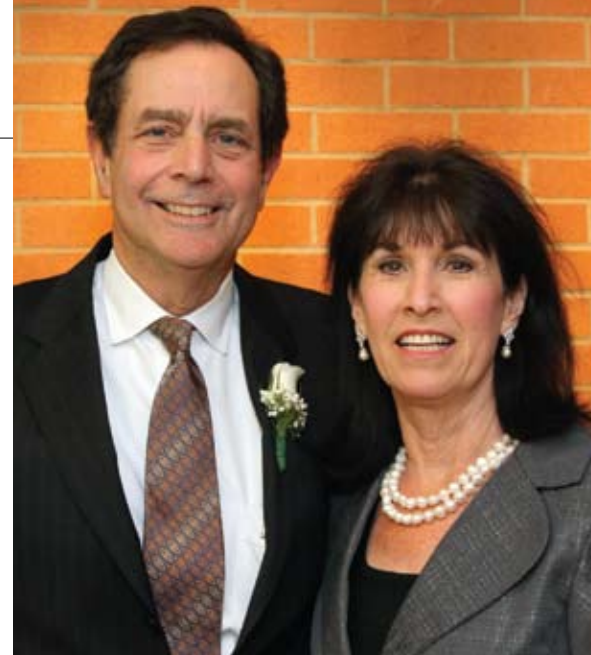
STANLEY* J., SIDNEY* S. AND IRWIN* A. SCHAPIRO EDUCATION FUND

Income is used to support the education of Jewish youth in the Richmond area.

RUTH M. AND SAMUEL S. WURTZEL* FUND

This fund is designed to improve the quality of Jewish life in the Richmond metropolitan area.

Pictured right: Rick and Linda Gary (top), Jack, Kevin and Bea Fine (bottom)



SPECIAL PURPOSE FUNDS

Richmond Jewish Foundation donors may choose to provide support to the collective needs of the community, or they may develop a **Special Purpose Fund** for a particular organization, program, service, or cause.

Donations to Special Purpose Funds are a meaningful way to honor a birthday or other life event or to memorialize the death of a friend or relative. The following Special Purpose Funds have been established within the Richmond Jewish Foundation.

SAM E. AND VIRGINIA V. BINSWANGER* YOUNG LEADERSHIP AWARD FUND

This award is given annually to a young person who has excelled in the Jewish community, in recognition of demonstrated leadership ability.

KARIN AND HENRY* S. FINE LEGACY FUND

Income from this fund supports the Foundation's Genesis Fund and organizations which provide resources and support for children and adults with special needs and their families, including but not limited to learning disabilities, autism, muscular dystrophy and arthritis.

MOONEY*, ROSE* AND MOSEY* GREENBERG FUND

This fund is used to award scholarships for travel to Israel to greater Richmond, Virginia area students between 15 to 22 years of age at the time of departure.

FANNIE HUTZLER* FUND

This fund was created by Henry Hutzler* to memorialize the birthday of his mother. Each year, on May 5, cake and ice cream are provided for residents of several local institutions.

SROKA/ KARP* MEMORIAL FUND

This fund provides scholarships to Jewish children from the Richmond and Tidewater metropolitan areas for Jewish overnight camps.

EDDIE LAPKIN* ISRAELI SCOUT FUND

Income from this fund supports the cost of the Israeli Scout program visits to the Richmond community.

ABBY W. MOORE CHARITABLE ENDOWMENT FUND

Income from this fund supports charitable organizations that contribute to the quality of life in the Richmond, Virginia area.

DESIGNATED CAUSES

MURIEL W. SCOLER ENDOWMENT FUND

This fund supports the Jerome A. and Muriel W. Scoler Endowment Fund at Temple Sinai of Newtown, Connecticut and Hadassah for stem cell research.

GERALD T. SHOR* HILLEL FUND

This fund supports Hillel activities on college campuses in North Carolina and Virginia.

SUSAN AND MARK B. SISISKY PASSPORT TO ISRAEL FUND

This fund enables Jewish youth from the Richmond area to participate in summer youth experience travel to Israel.

Except as otherwise noted, the following funds were placed with the Richmond Jewish Foundation by area Jewish agencies under custodial arrangements. The decision to move funds to the Foundation was influenced by the Foundation's history of prudent investments and careful management of individual funds. Some Richmond Jewish Foundation-owned funds that benefit specific institutions are listed here along with the funds of such organizations.

SPECIAL PURPOSE FUNDS

BETH SHOLOM LIFECARE COMMUNITY

BETH SHOLOM GARDENS – HARRY AND JEANETTE WEINBERG* GARDENS

Income from this fund will be used to support Beth Sholom Home Assisted Living program.

BETH SHOLOM HOME AUXILIARY ENDOWMENT FUND

This fund will be used to assist in the provision of special amenities and services to enhance the lives of residents of Beth Sholom Home of Central Virginia.

BETH SHOLOM HOME OF CENTRAL VIRGINIA RESTRICTED

This fund will be used to assist in the provision of special amenities and services to enhance the lives of residents of Beth Sholom Home of Central Virginia.

BETH SHOLOM HOME MANN A. SYCLE* FUND

This fund benefits elderly or physically handicapped persons for their personal welfare and entertainment.

DORA LEWIS* CENTRAL VIRGINIA RESTRICTED ENDOWMENT FUND

Income from this fund supports the cost of deficits incurred in operating the Beth Sholom Home of Central Virginia.

ADA AND ABE PFEFFER* NURSING SCHOLARSHIP FUND

This fund is maintained for the Beth Sholom Home Auxiliary, providing scholarships for nursing students employed at Beth Sholom Home.

JOHN PENN* MEMORIAL PARK ENDOWMENT FUND

Income from this RJF fund will be used to support the John Penn Memorial Park at the Beth Sholom Home.

MARY ANN* AND GENE LADIN FAMILY FUND FOR RESIDENTS OF BETH SHOLOM HOME

Income from this RJF fund will be used to support the needs of the residents of the Beth Sholom Home.

B'NAI B'RITH YOUTH ORGANIZATION

BBYO ALUMNI SCHOLARSHIP FUND

Income from this RJF fund will be used to support programming at BBYO-sponsored programs throughout the Commonwealth.

E. "BUB" SCHUMAN* SCHOLARSHIP FUND

Income from this RJF fund will be used to provide scholarships to local youth for participation in BBYO-sponsored youth programs

CHABAD OF VIRGINIA

CHABAD OF VIRGINIA ENDOWMENT FUND

Income from this fund will support the Shul's operations for the congregation.

CONGREGATION OR AMI

OR AMI ANNE FISCHER* ENDOWMENT FUND

Income from this fund will be used to support operations of the congregation.

HADASSAH

MURIEL W. SCOLER ENDOWMENT FUND

This fund supports the Jerome A. and Muriel W. Scoler Endowment Fund at Temple Sinai of Newtown, Connecticut and Hadassah for stem cell research.

ELINOR BLOOM MARSHALL* HADASSAH KEEPERS OF THE GATE ENDOWMENT FUND

This RJF fund provides support to Hadassah annually, at the Keepers of the Gate giving level.

SPECIAL PURPOSE FUNDS

WEINSTEIN SHAPIRO SCHWARZ ENDOWMENT FUND

Hadassah benefits from a portion of the income from this RJF fund for a Keepers of the Gate-level gift. Remaining income supports a Lion of Judah-level gift to the Jewish Community Federation of Richmond and the Medical College of Virginia Foundation.

JEWISH COMMUNITY FEDERATION OF RICHMOND

SHERRY B. ROSE* ISRAEL MISSION FUND

Income from this RJF fund provides resources to enable participation in fundraising missions to Israel.

JEWISH FAMILY SERVICES

EVENS FAMILY EMERGENCY NUTRITION FUND

This RJF fund supports the cost of emergency food distributions to families in need.

RICHMOND JEWISH FOUNDATION

ELIZABETH AND EDWARD HIRSCHLER* ENDOWMENT RECOGNITION FUND

Income from this fund will be used to recognize any one or more donors to RJF.

EDWARD S. HIRSCHLER* MEMORIAL CHARITABLE ENDOWMENT FUND

The fund supports an annual seminar to enhance educational opportunities for legal and financial professionals.

RUDLIN TORAH ACADEMY

MARTIN A. HOFFMAN* MEMORIAL FUND

The purpose of this fund is to provide an annual award for academic excellence to a graduate of the Rudlin Torah Academy.

THE JOSEPH AND FANNIE RUDLIN* TORAH ACADEMY ENDOWMENT FUND

This fund is used for the general support of the school's instructional programs and capital needs.

RUDLIN TORAH ACADEMY JOANN CLAYMAN* MEMORIAL SCHOLARSHIP FUND

This fund is used to benefit the scholarship programs of RTA.

BEVERLEY AND JERRY SOBLE RUDLIN TORAH ACADEMY PERMANENT ENDOWMENT FUND

This RJF fund supports the cost of operations, programs, scholarships, secular and Judaic education, services and other purposes of RTA.

RUDLIN TORAH ACADEMY PERMANENT ENDOWMENT FUND

This fund supports the cost of operations, programs, scholarships, secular and Judaic education, capital improvements and other purposes of RTA.

SIR MOSES MONTEFIORE CEMETARY

BERKMAN*, LIPSON*, KATZ*, SIR MOSES MONTEFIORE CEMETERY ENDOWMENT FUND

This RJF fund supports upkeep of the Sir Moses Montefiore Cemetery located in Richmond.

SPECIAL PURPOSE FUNDS

SIR MOSES MONTEFIORE CEMETERY FUND

This fund supports upkeep of the Sir Moses Montefiore Cemetery located in Richmond.

TEMPLE BETH-EL

THE LEGACY FUND

Fanny and Joseph Rudlin* Fund
Kaminsky Family Fund
Lillian and Louis Perlin* Fund by Joan and Arlin* F. Ruby

The Legacy Fund is the unrestricted endowment fund of the synagogue. The purpose of the Legacy Fund is to ensure the synagogue's future vitality through the endowment of programs, activities and capital needs.

BETH AND DANIEL BACKER FAMILY LEGACY FUND

Income from this RJF fund will support the synagogue's operations.

BELLER-JACKSON COLLEGE MOTHER FUND

Provides Temple Beth-El college students with gifts to celebrate Jewish holidays and/or celebrations recognized at Temple Beth-El.

MARY & ALEX COHEN* EDUCATION FUND

Provides funds for teacher training for educators at Temple Beth-El religious school.

CELIA BROWN* EDUCATION FUND

Provides scholarships to Temple Beth-El religious school students for Jewish educational activities and to subsidize Camp Ramah.

MILDRED AND ROBERT G. ESKELES* RELIGIOUS EDUCATION FUND

Provides funds to support religious education at Temple Beth-El.

MARGARET AND KURT HIRSCH* EDUCATION FUND

Provides funds to Temple Beth-El's religious school students for activities to strengthen their Jewish education.

HANNAH AND PHILLIP KITTENPLAN* YOUTH FUND

Provides funds for students or graduates of Temple Beth-El's religious school for Jewish enhancement.

CHARLOTTE SOBEL LICKER* MEMORIAL SCHOLARSHIP FOR STUDY IN ISRAEL

Provides funds to partially subsidize full-time college student for study in Israel.

SUSAN COHEN MARKS* MEMORIAL FUND

Provides funds in perpetuity to support the Temple Beth-El Libraries.

CANTOR MORRIS AND HELEN OKUN* JEWISH MUSIC FUND

Provides resources to assist the children of Temple Beth-El members to develop their musical talent.

HACHNASAT ORCHIM WELCOMING FUND

Provides funds for newcomers who are unable to join the Temple or avail themselves of the school or other Temple activities.

STANLEY* J. AND SIDNEY* S. SCHAPIRO EDUCATIONAL FUND

Provides funds to assist Temple Beth-El members in attaining Jewish education for their children.

SUSAN AND MARK B. SISISKY SUMMER IN ISRAEL SCHOLARSHIP FUND

Provides scholarships for summer study in Israel by a Temple Beth-El student.

SARA AND MEYER VITSKY* MEMORIAL ADULT EDUCATION FUND

Provides support to the adult education program at Temple Beth-El.

SPECIAL PURPOSE FUNDS

THE TEMPLE BETH-EL SISTERHOOD ENDOWMENT FUND

Temple Beth-El sisterhood actively supports and promotes many aspects of Temple life. It is committed to the vitality of synagogue life for future generations.

HORWITZ*-PERLIN* WELCOMING FUND FOR TEMPLE BETH-EL

This Richmond Jewish Foundation fund, established in memory of Ella and Nat Horwitz* and Mildred and Bennie Perlin*, to provide economic assistance to members or prospective members who cannot otherwise afford Temple dues or activities.

UNIVERSITY OF VIRGINIA

UVA HILLEL FUND

Income from this RJF fund will support special opportunities to enhance charitable, religious, scientific and educational needs related to Jewish students attending the University of Virginia.

VIRGINIA COMMONWEALTH UNIVERSITY

DAVID R. BRENNER* AWARD FUND

This RJF fund supports a scholarship at Virginia Commonwealth University for a graduate of the Richmond Public Schools.

SELMA AND JACOB* BROWN LECTURESHIP FUND

This RJF fund enables Virginia Commonwealth University's Judaic Studies Program to support a distinguished scholar.

ELINOR BLOOM MARSHALL* VCU MASSEY CLUB ENDOWMENT FUND

This RJF fund provides annual support to the VCU Massey Cancer Center at a Massey Club Leadership Annual Giving Society level.

VIRGINIA HOLOCAUST MUSEUM

VIRGINIA HOLOCAUST MUSEUM ENDOWMENT FUND

This fund helps support the day-to-day operations of the museum. Support for this fund will help insure that the museum will be an everlasting monument for tolerance.

MARC C. COHEN HOLOCAUST EDUCATION FUND

This fund supports educational programs at Virginia Holocaust Museum.

ROSENBAUM FAMILY VIRGINIA HOLOCAUST MUSEUM EXHIBITION ENDOWMENT FUND

This fund will provide funding for exhibitions of Virginia Holocaust Museum, and related purposes.

NUREMBURG EXHIBITION FUND

This fund will provide funding for the Nuremburg Courtroom permanent exhibit at the Virginia Holocaust Museum.

CAROLE AND MARCUS WEINSTEIN JEWISH COMMUNITY CENTER OF RICHMOND

RHONA AND RIC ARENSTEIN YOUTH ENRICHMENT PROJECT FUND

This Richmond Jewish Foundation fund will be used to support programs for sixth to twelfth-grade youths sponsored by the Weinstein JCC.

GERRIE CAIRNS JCC AQUATICS FUND

To enhance the aquatic program of the Weinstein JCC by providing financial support not readily available through other means.

SPECIAL PURPOSE FUNDS

FRONA EVENS* MEMORIAL FUND

This RJF fund supports programming for Weinstein JCC-sponsored athletic, health and fitness programs with the intention that priority be given to aquatics-related programs.

EDWARD W. GALESKI* MEMORIAL FUND

Income from this RJF fund will be used to enhance the quality of life for children residing in the Richmond, Virginia metropolitan area.

MARGARETE HIRSCH* AND SUSANNE HIRT* (HIRSCH) PRESCHOOL CHILDREN'S FUND

This RJF fund supports the cost of integration of children with special needs into the Dora L. Lewis Child Development Center within the Weinstein JCC.

WEINSTEIN JCC BUILDING CAPITAL AND RESERVE FUND

Income from this fund will be used to provide a source of income for building maintenance.

JCC MENO LOVENSTEIN* CULTURAL ARTS FUND

Income will be used to support programs of Jewish culture at the Weinstein JCC.

JCC DORA LEWIS* CHILD DEVELOPMENT FUND

This fund provides scholarship assistance to families in the Richmond area needing financial assistance and to provide for non-recurring expenses.

EVELYN ZABIN BENSON*-JCC AQUATICS FUND

Income from this fund will be used to support the center's aquatics program.

EDWARD J. BECKER* FAMILY PRESCHOOL CHILDREN'S FUND

This RJF fund supports the cost of integration of children with special needs into the Dora L. Lewis Child Development Center within the Weinstein JCC.

SELMA G. BROWN SENIOR ADULT TRANSPORTATION FUND

This fund supports the transportation of participants in the senior adult programs of the Weinstein JCC.

LEROY B. GOLDBERG* EMERGING LEADERSHIP FUND

Income from this fund will be used by the Weinstein JCC to underwrite the cost of sending a young leader to the biennial JWB convention.

SIDNEY AND REBA K. GORDESKY* MEMORIAL FUND

Income from this RJF fund will provide assistance to the "Grand Group" and the "Grand Tones" or in the enhancement of the lives of seniors at the Weinstein JCC.

MORTON AND ETHEL GOTTLIEB* FUND TO PERPETUATE JCC GROWTH

This fund supports the development of new and innovative Weinstein JCC programs serving the needs of individuals in the Richmond community over 18 years of age.

BERT MANN* MEMORIAL FUND

Income from this Richmond Jewish Foundation fund will be used to support an award to a Richmond-area participant in athletics.

JCC SARA D. NOVEMBER* ART PROGRAM FUND

Income from this fund will be used to support a program at the Weinstein JCC for the enhancement of the visual arts.

SPECIAL PURPOSE FUNDS

DOROTHY C. AND BERNARD D. PACKER* CHILDREN'S FUND

This fund provides financial assistance to children in the Weinstein JCC's daycare and pre-school programs with particular emphasis on those who are "at risk".

JACOB Y. PLOTKIN* MEMORIAL FUND

Income and principal of this RJF fund will be used for specialized needs of the Weinstein JCC.

STANLEY* J. & CHARLOTTE REITZES CAMP FUND

This fund supports Weinstein JCC sponsored camp programs.

THE JOSEPHINE ROTH SILVERMAN* MUSIC SERIES FUND

This fund will be used to support the music series program at the Weinstein JCC.

SIMON FAMILY FUND FOR WEINSTEIN JCC YOUTH

This fund will enhance and develop youth programming (7th – 12th grade) at the Weinstein JCC.

DANIEL SONT* YOUTH FITNESS ENDOWMENT FUND

Income from this RJF fund supports Weinstein JCC sponsored youth fitness programs.

ELMER AND YOLANDA TOTH* MEMORIAL FUND

This fund supports new or special programming and activities for seniors at the Weinstein JCC.

OTHER CUSTODIAL FUNDS

SOUTHERN JEWISH HISTORICAL SOCIETY

This fund supports the goals and mission of the Southern Jewish Historical Society.

WORKMEN'S CIRCLE CEMETERY OF RICHMOND, VIRGINIA PERPETUAL CARE FUND

This fund is for the support of maintenance costs of the Workmen's Circle Cemetery of Richmond, Virginia.

YOUNG ISRAEL OF RICHMOND/CONGREGATION KOL EMES FUND

Income from this fund will be used to support the synagogue.

VIRGINIA CAPITAL TRAIL FOUNDATION

The fund supports operation and activities of the Virginia Capital Trail Foundation.



*Pictured right: Richard November and Shelley Gouldin (top),
The Book of Life (bottom)*

PACE AND LOJE FUNDS FOR THE ANNUAL CAMPAIGN

Funds at Richmond Jewish Foundation to endow UJA Jewish Welfare Annual Campaign commitments are known as Perpetual Annual Campaign Endowments (PACE). The Campaign funds Jewish causes in Richmond, Israel and around the globe. For a woman to be recognized as a LOJE – Lion of Judah Endowment – a commitment to an Annual Campaign Continuity Fund of at least \$100,000 is required. LOJE donors can wear the Or L’Atid (light of the future) flame on their Lion of Judah pin. PACE and LOJE funds stabilize dollars contributed to future campaigns.

PERPETUAL ANNUAL CAMPAIGN ENDOWMENT FUNDS

PACE (Anonymous)
Beth and Daniel Backer Family Legacy Fund
Herman Brent* Memorial PACE
Selma and Jacob* Brown PACE
Susie and Tom Byer PACE
Ernst and Anne Fischer* PACE
Nathan and Elsie Lee Forb* PACE
Jerome Gumenick PACE
Hanna Grossman* PACE
Kitty G. Hirsh* PACE
Malcolm* and Willa Kalman PACE
Stewart and Sandy Kasen PACE
Nathalie and Philip Klaus* PACE
Harry Lyons* PACE

Aaron Misrock* PACE
Abby W. Moore Charitable Endowment Fund
Sara Belle and Neilson November PACE
Mildred and Bennie Perlin* PACE
Adam S. Plotkin PACE
Elise and Irving Scherr PACE
Richard and Betty Schwarzschild* PACE
Stuart Siegel PACE
Ben A. Wallerstein* PACE
Hortense Wolf* PACE

THE MOSES MAIMONIDES SOCIETY

Mr. and Mrs. Jerome Gumenick
Mr.* and Mrs.* Nathan Gumenick
Mr. and Mrs.* Harry Grandis
Mr.* and Mrs.* Edward Hirschler

Mr.* and Mrs. Nathaniel Krumbein
Mr. Hyman Meyers*
Mr.* and Mrs. S. Sidney Meyers
Mr.* and Mrs. Larry Sterling
Mr. B. David Peck
Mr. and Mrs.* Charles Thalhimer
Mr.* and Mrs.* William Thalhimer
Mr. and Mrs. Marcus Weinstein

LION OF JUDAH ENDOWMENTS

Rhona Arenstein
Judy Becker
Selma Brown
Melissa Scherr Brownstein
Beatrice Fine
Helen Horwitz
Willa Kalman

Sandy Kasen
Barbara Richman Kiken
Elinor Bloom Marshall*
Joanne Moore
Sara Belle November
Catherine Plotkin
Elise Scherr
Janie Schwarz
Betty Schwarzschild*
Nannette Lapkin Shor
Sandra Sisisky
Susan Sisisky
Allison Weinstein
Carole Weinstein
Dorothy Wizer

*OBM

LIFE INSURANCE

A gift of life insurance, designating the Foundation as an irrevocable beneficiary or the owner and beneficiary of a new or existing policy, is an excellent way, especially for younger donors, to provide a substantial future endowment fund. The cash surrender value of the policy and all premiums paid from the date of the gift are tax deductible.

LIFE INSURANCE CONTRIBUTIONS

Beth and Daniel Backer to benefit the Beth and Daniel Backer Family Legacy Fund
Meir Binshtok to benefit the Rudlin Torah Academy Building Fund
Selma and Jacob* Brown to benefit the Selma and Jacob* Brown ACE
Tom Buehler to benefit the RJF Genesis Fund
Jason and Michal Caplan to benefit RTA and Keneseth Beth Israel

Judi and Martin Caplan to benefit the RJF Genesis Fund

Karin Fine to benefit the RJF Genesis Fund and the Henry* S. Fine Legacy Fund

Neilson and Sara Belle November to benefit the Sara Belle and Neilson November Perpetual Giving Fund

B. David Peck to benefit the Peck Donor Advised Fund

Marcia Penn to benefit the RJF Genesis Fund

Adam Plotkin to benefit Adam S. Plotkin PACE

Diane and Mike Richmon to benefit the Richmon Family Legacy Fund

Tom Rosenthal to benefit the RJF Genesis Fund

Dorothy Wizer to benefit the Dorothy Wizer – Lion of Judah ACE

*OBM

BUILD VALUE OVER TIME



Pictured above: The Caplan Family

“Concern for the future is what prompted us to create the Moses Maimonides Society. The Jewish population of Richmond is undergoing dramatic changes - changes which can have a serious impact on our ability to raise funds for local programs and Israel. Knowing that through the Society thousands and even millions of dollars will be given to the Annual Welfare Fund Drive every year - forever - gives me confidence in our peoples’ future.” S. Sidney Meyers, 1986



EZRA CHARITABLE GIFT ANNUITY

Ezra Charitable Gift Annuities (CGA) enable the donor to make a meaningful gift, receive a fixed income stream for life and derive significant income tax benefits.

Named after Ezra the Scribe, who was known for his commitment to rebuilding the Temple, this gift can enable you to help build our Jewish community.

With a CGA, you can balance your individual financial needs with your charitable interests. The payment may continue after the donor's death to a surviving spouse. A charitable income tax deduction is realized in the year the gift is made. The cash savings from the tax deduction, a portion of the annuity payment is generally tax-free, since a portion of the income constitutes a return of principal.

A CGA not only benefits the annuitants while they are living, but also allows the donors to leave a legacy. Upon the death of the annuitants, the remaining amount of the annuity is gifted to the

Foundation and it may establish a permanent fund to benefit an affiliated Jewish charity of the donor's choice.

EZRA CHARITABLE GIFT ANNUITY

Cecil and Ronne Jacobs

Stanley Feuer and Eileen May



Pictured right: The Novembers and the Weinstens (top left), Irv Blank and Lisa Looney (bottom left), Ruth Greene (top right) Nathan Rabhan, Frances Goldman and Jeff Lacker (bottom right)

CHARITABLE TRUSTS FOR PEOPLE, THEN FOR CHARITY

Charitable Remainder Trusts help philanthropic Jews balance their personal financial needs with their obligation to Tzedakah (charity or justice). These trusts generate income to meet immediate needs or those of loved ones, while creating a lasting endowment ready to respond to future needs and issues confronting the Jewish community.

To establish a Charitable Remainder Trust, a donor sets aside cash, securities, real estate or other valuable property in a fund administered by the Foundation. The donor decides who will receive income from the funds, how that income will be distributed, and over what period of time.

After all benefits are paid to one or more family members, or other person(s) selected by the donor, the remaining funds support charitable purposes according to the donor's stated desire. Many designate at least a portion of the funds to become part of the Foundation's permanent unrestricted fund (the Genesis Fund).

Charitable Remainder Trusts, trusted by Richmond Jewish Foundation, provide the benefits of income to the donor or others for life or a term of years, significant current and future tax savings and a remainder that can create a permanent endowment for your favorite charity or charities.

CHARITABLE TRUSTS

Judith R. and Charles Becker Charitable Remainder Unitrust

Eleanor Friedenbergl Charitable Remainder Annuity Trust

Willa and Malcolm* Kalman Charitable Remainder Trust

Neilson S. November Unitrust

Stuart Siegel Charitable Remainder Unitrust

*OBM

DONOR ADVISED FUNDS

Donor Advised Funds provide the ability of the donor to participate in the grant-making process and can be established with a minimum gift of \$10,000. Under our Donor Advised Fund program, donors or their designees make recommendations for grants to qualified charities. These funds support social service programs, education, the arts and many other sectarian and non-sectarian causes. Most importantly, they are a substantial source of support for our affiliating agencies, synagogues, special program grants throughout our community, the Foundation's own Genesis Fund, additions to the Foundation's Special Purpose Funds as well as for gifts to the Federation's Annual Campaign. Richmond Jewish Foundation publishes a quarterly listing of funding opportunities distributed to Donor Advised Fund holders. We gratefully recognize the generous individuals and families who have established Donor Advised Funds with Richmond Jewish Foundation.

Anonymous(1)	Drew and Page Karo	Olshansky Family	Susan and Mark Sisisky
Rhona and Irving Blank	Stewart and Sandy Kasen	Barbara and Walter Rabhan	Stuart Siegel
Michael and Barbara Blumberg	Lynn and Neil Kessler Family	Gloria E. and Lawrence* E. Roffman	Paul Silverstein
Donald S. and Beejay Brown	Barbara Richman Kiken Family	Sally Roffman and Brock Holmes	Swartz Family
Shirley and Morton Brown	Bette O. Kramer	Allison and Sam Revenson	Lisa* and Bobby Thalhimer Family
Craig Family	Lampert Family	Louis* A. and Sylvia Rosenbaum	Sondra* and Jay Weinberg
FGT Family	Leibowitz Family	Susan Solomon & G.D. Rothenberg	Robert Weisberger
Linda and Earl Ferguson	Risa and Jay Levine	JoAnn and George Schapiro	Daniel Wurtzel
Debra and David Gardner	Harold* and Heidi Levinson	Maurice and Janie Schwarz	_____
Yvonne and Charles Gold	Anne and David Long	Betty and Richard Schwarzschild*	*OBM
Stuart Grandis	Steve and Kathie Markel	William H. Schwarzschild III	
Jerome Gumenick	Elinor Bloom Marshall*	Muriel W. Scoler	
Nathan Walton Johnson	Susan and Stephen Meyers	Betty and Max Shevitz	
Lisa Halberstadt and Jeffrey Lacker	Abby W. Moore	Samet Family	
Charles L. and Florine H. Harowitz	Sara Belle and Neilson J. November	Shocket Family	
Helen and S. Harold Horwitz	Brenda Zimm Oscar* and Melvin Zimm*	Shor Family	
Kaplan Family		Sandy and Terry* Sisisky Family	

PARTICIPATORY FUNDS

BEQUESTS

THE GIFT THAT LIVES ON

You can create a permanent legacy by leaving a **bequest** to Richmond Jewish Foundation of a specific amount of cash, a percentage of your estate or the remainder of your estate, in your will or living trust. Your gift may be as large or as small as you'd like. You may give cash, securities, or other property and your estate will receive a tax deduction in the amount of your charitable bequest. If you have a will, your attorney can help you arrange a simple amendment or codicil for a charitable bequest. You can use the following language to create a charitable bequest in your will:

UNRESTRICTED BEQUESTS:

Provide income for the Jewish community each year in perpetuity by making a general bequest:

I give \$_____ (or _____% of my residuary estate) to Richmond Jewish Foundation, Richmond, Virginia, for its general purposes.

FIELD OF INTEREST BEQUESTS:

Create an endowment to make yearly contributions in perpetuity for a Field of Interest Fund:

I bequeath \$_____ (or _____% of my residuary estate) to Richmond Jewish Foundation, Richmond, Virginia, to be used to endow the following field of interest:

(such as charitable needs in Israel, Jewish education, seniors, children, community relations, tolerance, women's philanthropy, athletics, capital projects, etc.)

SPECIAL PURPOSES:

Support a specific agency or cause of interest to you every year, in perpetuity, with a designated bequest to establish an endowment fund:

I give \$_____ (or _____% of my residuary estate) to Richmond Jewish Foundation, Richmond, Virginia, to be added to and administered as part of an endowment fund to support the following agency: _____ (e.g. Temple Beth El, Beth Sholom Campus, Hadassah, Weinstein JCC, Rudlin Torah Academy, Virginia Holocaust Museum, etc.) or cause of

interest (e.g., Genesis Fund, scholarships, Israeli Scouts program, Perpetual Annual Campaign Endowment for UJA Jewish Welfare Campaign, summer camp.)



CREATE A JEWISH LEGACY



Create a Jewish Legacy is a community public awareness campaign designed to help individuals and families support the Jewish causes they care about; building a strong, vibrant community, now and in the future with bequests for permanent endowments. By creating a legacy, individuals and families promise to make a gift after their lifetime linking generations. The program promotes the message that all of us have the ability to make a difference in the lives of future Jewish generations.

PARTICIPATING ORGANIZATIONS

Congregation Beth Ahabah
 Temple Beth-El
 Beth Sholom Lifecare Community
 Chabad of Virginia/Aleph Bet Preschool
 Jewish Community Federation of Richmond

Jewish Family Services
 Keneseth Beth Israel
 Congregation Kol Emes/Young Israel
 Richmond Jewish Foundation
 Rudlin Torah Academy
 Virginia Holocaust Museum
 Weinstein JCC

LEGACY GIFTS

The following individuals and families have established legacy gifts for the Jewish community through the Create a Jewish Legacy program established in November 2006.

Joan & Stuart Cantor
 Judi & Martin Caplan
 Michal & Jason Caplan
 Susan Craven & Neville Johnson, Jr.

Miriam & Dan Davidow
 Deane & Dan Dubansky
 Linda & Earl Ferguson
 Karin & Henry* Fine
 Isaac Fogel
 Jo Benson Fogel
 Lisa & Andy Fratkin
 Sharyl & Ben Freedlander
 Judy & Louis Gary
 Debra & David Gardner
 Frances F. Goldman
 Harry Grandis
 Ruth & Brian Greene
 Gil Grossman*
 Gumenick Family
 Helen & Hal Horwitz
 Babs & Larry Jackson
 Sandy & Stewart Kasen
 Bernice & Harold Katz

CREATE A JEWISH LEGACY

Doris & Al Katz
 Noa & Hal Klestzick
 Bev & Sid Koerin
 Nechomi & Yossel Kranz
 Jack Krueter
 Alex Lebenstein*
 Aron Lichtman
 Elinor Bloom Marshall*
 Eileen May & Stan Feuer
 Susan & Steve Meyers
 Abby Moore
 Joanne Moore
 Gail & William Moskowitz
 Jennifer & Robert Nomberg
 Ellen & Richard November
 Debra & Andrew Pegalis
 David Peck
 Allison & Sam Revenson
 Courtney Richmon
 Diane & Mike Richmon
 Rachel Richmon
 Robert Rolfe
 Fannie & Gilbert Rosenthal

Susan & GD Rothenberg
 Anne & Jerry Samford
 Roberta & Noah Sachs
 Elise & Irving Scherr
 Lynn & Jay Schwartz
 Muriel Scoler
 Rosemary & Cullen Seltzer
 Tracey & Jordan Shenker
 Nannette & Nathan Shor
 Dawn & Stuart Siegel
 Susan & Mark Sisisky
 Sandy & Terry* Sisisky
 Elizabeth & Ryan Smartt
 Beverley & Jerry Soble
 Anne Woods & Neil Sonenklar
 Mort Thalhimer III
 Marilyn & Jay Weinberg
 Rosann Bocciarelli & Jim Weinberg
 Allison Weinstein & Ivan Jecklin
 Carole & Marcus Weinstein
 Rebecca L. Kalman-Winston & David S. Winston
 Dana & Barton Zedd



Pictured above: Muriel Scoler and Gardner family (top), Steve and Lauren Biegler (bottom)



FOUNDATION GOVERNANCE

OFFICERS

Stuart H. Cantor
Chairman

Jeffrey M. Lacker
Vice-Chair

Abby W. Moore
Vice-Chair

Andrew S. Brownstein
Treasurer

Beth H. Long
Secretary

Adam S. Plotkin
Assistant Secretary

BOARD OF DIRECTORS

Beryl W. Ball
Irving M. Blank
Morton H. Brown
Miriam R. Davidow
Richard D. Gary
Ruth N. Greene
Gregory Itskovitch
Rebecca Kalman-Winston
Evelyn K. Lampert
Roger F. Leibowitz
Gail D. Moskowitz
Walter N. Rabhan
Sam S. Revenson
Simon P. Sibelman
Stuart C. Siegel
Paul F. Silver
Charles R. Swartz
Robert Weisberger

EX-OFFICIO

Sam Asher
Ivan Jecklin

PAST CHAIRS

Michael Z. Blumberg
Jack Paul Fine
Debra S. Gardner
S. Harold Horwitz
Stewart M. Kasen
Neil S. Kessler
David M. Long
Steven A. Markel
Marcia C. Penn
Mark B. Sisisky

COMMITTEES

Financial Management Committee
Andrew S. Brownstein
Chair

Grants Committee
Miriam R. Davidow
Chair

Investment Committee
Adam S. Plotkin
Chair

Legal and Tax Committee
Charles R. Swartz
Chair

Nominating Committee
Debra S. Gardner
Chair

FOUNDATION STAFF

Please contact a member of our staff at (804) 545-8656 or info@rjfoundation.net if you would like additional information about Richmond Jewish Foundation.

Robert I. Nomberg, EdD
President and CEO

Michele G. Craig, CPA
CFO

Joice M. Burnette
Foundation Administrator

MISSION, VISION & VALUES

We wish to thank all who have joined in our efforts to build endowments for Richmond's Jewish community!

MISSION

Richmond Jewish Foundation is a primary, trusted and expert resource for planned giving and endowments. We engage, educate and inspire generations of donors to create ongoing resources for charitable, religious, and educational needs. Our donors may choose legacies of Tzedakah and Tikkun Olam. We effectively steward philanthropic assets entrusted to our care.

VISION

Richmond Jewish Foundation endeavors to preserve the Jewish people, Dor L'Dor (generation to generation), for the advancement of Tzedakah (justice) and Tikkun Olam (repair of the world). Richmond Jewish Foundation will be the leading planned giving and endowments organization in central Virginia devoted to these goals.

VALUES

Dor L'Dor - Generation to Generation

Kavod - Respect

Klal Yisrael - Community

Menschlikeit - Goodness

Torah - Learning

Tzedakah - Justice & Charity





Israel represents the highest concentration of entrepreneurship in the world today. The **Invest Israel** Program is a way to support new technology and developing business in Israel through your existing RJF fund.

New funds, existing funds, Donor Advised Funds, Special Purpose Funds, Field of Interest Funds, and all agency and synagogue funds are eligible.



Innovation
Inspiration
Imagination

Invest in the future of Israel and help support your favorite charities.

Technology companies and global investors are beating a path to Israel, and finding unique combinations of audacity, creativity and drive everywhere they look.

– from *Start-up Nation*, the bestselling book by Dan Senor and Saul Singer



Richmond Jewish Foundation

www.rjfoundation.net

Robert I. Nomberg, EdD
President and CEO
robert@rjfoundation.net
Phone (804) 545-8656